

## Worksheets A & B 2003-2004

Student Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Student/ Spouse	<b>Worksheet A</b>	Parents
\$	Earned income credit from IRS Form 1040-line 64; 1040A-line 41; 1040EZ-line 8; or Telefile – line L.	\$
\$	Additional child tax credit from IRS Form 1040-line 66 or 1040A-line 42.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received that were not taxed (such as SSI).	\$
\$	<b>Total</b>	<b>Total</b> \$

### Worksheet B

\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 24 + 31 or 1040A-line 17.	\$
\$	Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-line (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 10- non-farmers only.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung benefits, Disability, etc.. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from flexible Spending arrangements, e.g., cafeteria plans.	\$
\$	Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
\$	<b>Total</b>	<b>Total</b> \$

Student Signature \_\_\_\_\_ Parents Signature \_\_\_\_\_